



ARKANSAS STATE UNIVERSITY
MID-SOUTH

2020-2021 Verification Worksheet for Federal Student Aid Programs

VI Verification Worksheet

Financial Aid Office
2000 West Broadway
West Memphis, AR 72301
finaid@asumidsouth.edu

V1
Phone: 870-733-6729
Fax: 870-733-6710

Your 2020–2021 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you and your parents (if under 24) reported on your FAFSA. To verify that you provided correct information the financial aid administrator at your school will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You and at least one parent (if under 24) whose information is on the FAFSA must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the Financial Aid Office. ASU Mid-South may ask for additional information. If you have questions about verification, contact the Financial Aid Office as soon as possible so that your financial aid will not be delayed.

A. Student’s Information

Last Name	First Name	M.I.	Social Security or Student ID Number
Permanent Home Address		City/State/Zip	Date of Birth
Cell Phone Number (Include Area code)	Home Phone Number (Include Area code)	Email Address	

B. Student’s Family Information

Dependent Student: List the people in your parents’ household. Include yourself, your parent(s), and other children if (a) your parents will provide more than half of their support, or (b) if the children would be required to provide parental information when applying for Federal Student Aid. Include also, any other people who now live with your parent(s) and for whom your parent(s) will provide more than half of their support.

Independent Student: List the people in your household. Include yourself, your spouse (if married), and children if (a) you will provide more than half of their support or (b) if the children would be required to provide parental information when applying for Federal Student Aid. Include also, any other people who now live with you and for whom you will provide more than half of their support.

Write the names of the people in the household where you live. Also write in the name of the college where any family member. Excluding your parent(s), will be enrolled at lead half-time in a degree or certificate program.

Full Name	Age	Relationship	Attending a college or university at least half time? (do not include parents)		If yes, name of college or university (no initials)
			Yes	No	
<i>Missy Jones (example)</i>	<i>18</i>	<i>Sister</i>	Yes	No	<i>ASU Jonesboro</i>
		<i>Self</i>	Yes	No	<i>ASU Mid-South</i>
			Yes	No	
			Yes	No	
			Yes	No	
			Yes	No	



C. Student's Income Information to Be Verified

Have you filed a 2018 U.S. federal income tax return? Check one.

YES, I did file a 2018 U.S. federal income tax return.

_____ I have completed the IRS Data Retrieval Tool in FAFSA on the Web to transfer 2018 IRS income tax return information into my student FAFSA, and did not make any changes to this information.

Continue to Section D.

OR

_____ I have attached a copy of my 2018 IRS Tax Return Transcript, or signed copy of my 2018 1040 Tax Return. To obtain a Tax Return Transcript, go to www.irs.gov/transcript. **Continue to Section D.**

NO, I did not file a 2018 U.S. federal income tax return.

_____ I was not employed and had no income earned from work in 2018. *If you checked this line, you must provide documentation that a tax return was not filed in 2018.* To obtain an IRS Verification of Non-Filing Letter, go to www.irs.gov/transcript and select Form 4506-T or you may submit the Verification of Non-Filer form provided by the Financial Aid Office. **Continue to Section D.**

OR

_____ I have income earned from work and am not required to file a 2018 income tax return with the IRS. If you checked this line, you must enter income information below, listing the names of all employers. *You are required to provide COPIES OF ALL W-2 FORMS and documentation that a tax return was not filed in 2018.* To obtain an IRS Verification of Non-Filing Letter, go to www.irs.gov/transcript and select Form 4506-T or you may submit the Verification of Non-Filer form provided by the Financial Aid Office.

List every employer even if the employer did not issue an IRS W-2 form.

Employer's Name	2018 Amount Earned	IRS W-2 Provided?	No W-2? Explain here.
<i>Suzy's Auto Body Shop (example)</i>	<i>\$2,000.00</i>	<i>Yes</i>	<i>Was paid in cash</i>



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D. Parent Income Information to Be Verified (if student is under 24)

Have you filed a 2018 U.S. federal income tax return? Check one.

YES, I did file a 2018 U.S. federal income tax return.

_____ I/we have completed the IRS Data Retrieval Tool in FAFSA on the Web to transfer 2018 IRS income tax return information into my student FAFSA, and did not make any changes to this information.
Continue to Section E.

OR

_____ I/we have attached a copy of my 2018 IRS Tax Return Transcript or signed copy of my 2018 1040 Tax Return. To obtain a Tax Return Transcript, go to www.irs.gov/transcript. **Continue to Section E.**

NO, I/we did not file a U.S. 2018 federal income tax return.

_____ I/we was not employed and had no income earned from work in 2018. *If you checked this line, you must provide documentation that a tax return was not filed in 2018.* To obtain an IRS Verification of Non-Filing Letter, go to www.irs.gov/transcript and select Form 4506-T or you may submit the Verification of Non-Filer form provided by the Financial Aid Office. **Continue to Section E.**

OR

_____ I/we have income earned from work and am not required to file a 2018 income tax return with the IRS. If you checked this line, you must enter income information below, listing the names of all employers. *You are required to provide COPIES OF ALL W-2 FORMS OR WAGE AND INCOME STATEMENT and documentation that a tax return was not filed in 2018.* To obtain an IRS Verification of Non-Filing Letter, go to www.irs.gov/transcript and select Form 4506-T or you may submit the Verification of Non-Filer form provided by the Financial Aid Office.

List every employer even if the employer did not issue an IRS W-2 form.

Employer's Name	2018 Amount Earned	IRS W-2 Provided?	No W-2? Explain here.
<i>Suzy's Auto Body Shop (example)</i>	<i>\$2,000.00</i>	<i>Yes</i>	<i>Was paid in cash</i>

E. Certification and Signatures

You and one parent whose information is on the FAFSA must read and sign this statement. I/we certify that all of the information provided on this form and on any attached documentation is accurate and complete. If I/we purposely give false or misleading information, I/We may be fined, sent to prison or both.

Student's Signature

Date

Parent's Signature (if student is under 24)

Date



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HOW TO PROVIDE YOUR 2018 INCOME INFORMATION

Tax Return Filers:

Both student and parent Federal Tax Return Filers are required to provide 2018 federal tax return information by using the FAFSA IRS Data Retrieval Tool

Or

by obtaining a 2018 IRS Tax Return Transcript

Or

by providing a signed paper copy of the 2018 1040 Tax Return

IRS Data Retrieval Tool:

The best way to verify income is by using the **IRS Data Retrieval Tool** that is part of **FAFSA** on the Web.

If the student and/or parent have not already used the tool, go to www.FAFSA.gov, log in to the student's FAFSA record, select "Make FAFSA Corrections," and navigate to the Financial Information section of the form. From there, follow the instructions to determine if the student and parent(s) is eligible to use the IRS Data Retrieval Tool to transfer 2018 IRS income tax information into the student's FAFSA.

Or

IRS Tax Return Transcript(s):

A **2018 IRS Tax Return Transcript** may be obtained through:

- **Online Request** - Go to www.IRS.gov, under the Tools heading on the IRS homepage, click "Get a Tax Transcript" Click "Get Transcript ONLINE" or "Get Transcript by MAIL." Make sure to request "Return Transcript" and *NOT* "Account Transcript."
- **Telephone Request** - Call the IRS at 1-800-908-9946. Follow prompts to enter your Social Security number and the numbers in your street address. Select "Option 2" to request a "Return Transcript". The year is "2018".
- **Paper Request Form** - IRS Form 4506T-EZ or IRS Form 4506-T can be located at www.irs.gov/transcript under Related Forms. Mail or Fax to the IRS per the instructions.
- **Request to Pick Up** - Call the IRS at 1-844-545-5640 to make an appointment. You can pick up your "Tax Return Transcript" from the IRS office located at 22 N. Front St., Memphis, TN – Falls Building.

You can expect to receive your paper IRS Tax Return Transcript within 10 to 15 business days.

Please note if you filed a joint federal tax return, you will use the primary tax filer's information with all options. Also, the address on file with the IRS is normally the address used when the 2018 IRS tax return was filed.

Non-Tax Return Filers:

Non-Tax Filers are required to provide an IRS Verification of Non-Filing Letter obtained from the IRS regardless of the amount of 2018 income earned (even if the amount is zero). Non-Tax Filers may also submit a Verification of Non-Filer form provided by the Financial Aid Office.

An **IRS Verification of Non-Filing Letter** may be obtained though:

- **Paper Request Form** - **IRS Form 4506-T** can be located at www.irs.gov/transcript under Related Forms. Check box 7 and enter 12/31/2018 on Line 9. Mail or Fax to the IRS per the instructions.
- **Request to Pick Up** - Call the IRS at 1-844-545-5640 to make an appointment. You can pick up your "Non-Filers Statement" from the IRS office located at 22 N. Front St., Memphis, TN – Falls Building.

You can expect to receive your paper IRS Verification of Non-Filing Letter within 10 to 15 business days.